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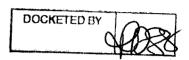
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Arizona Corporation Commission DOCKETED

NOV 16 2011



Attorneys for Pima Utility Company

BEFORE THE ARIZONA CORPORATION COMMISSION

IN THE MATTER OF THE APPLICATION OF PIMA UTILITY COMPANY, AN ARIZONA CORPORATION, FOR AUTHORITY TO: (1) ISSUE EVIDENCE OF INDEBTEDNESS IN AN AMOUNT NOT TO EXCEED \$8,370,000 IN CONNECTION WITH (A) INFRASTRUCTURE IMPROVEMENTS TO THE UTILITY SYSTEM AND (B) THE PURCHASE OF EQUITY; AND (2) ENCUMBER REAL PROPERTY AND PLANT AS SECURITY FOR SUCH INDEBTEDNESS.

DOCKET NO: SW-02199A-11-0404

MOTION TO CONSOLIDATE

Pima Utility Company, an Arizona public service corporation ("Pima" or the "Company"), hereby files this Motion to Consolidate the above-captioned matter with the Financing Application filed in Docket No. W-02199A-11-0403.

Such relief is appropriate and will conserve judicial resources because both financing applications are for the same company. Pima's water and wastewater customer bases are largely the same, and Pima is operated and managed as one utility. The facts giving rise to these two financing applications and the legal issues presented therein are identical. The new debt being sought will be used to replace existing debt and fund infrastructure improvements for both the water and wastewater divisions of the Company. Because these matters are inextricably linked, consolidation is consistent with the interests of administrative efficiency and administrative economy.

FENNEMORE CRAIG A PROFESSIONAL CORPORATION PHOENIX

1	RESPECTFULLY SUBMITTED this 16th day of November, 2011.
2	FENNEMORE CRAIG, P.C.
3	
4	By
5	Tava. Shapiro 3003 North Central Avenue
6	Stite 2600 Phoenix, Arizona 85012
7	Attorneys for Pima Utility Company
8	ORIGINAL and thirteen (13) copies of the foregoing were delivered this 16th day of November, 2011, to:
10	Docket Control
11	Arizona Corporation Commission 1200 W. Washington St.
12	Phoenix, AZ 85007
13	COPY of the foregoing delivered this 16th day of November, 2011, to:
14	Robin Mitchell, Esq.
15	Nancy Scott, Esq. Legal Division
16	Arizona Corporation Commission 1200 W. Washington St.
17	Phoenix, AZ 85007
18	Steve Olea, Director Utilities Division
19	Arizona Corporation Commission 1200 W. Washington St.
20	Phoenix, AZ 85007
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22	By: Maria san fore
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